

NRB Commercial Bank Limited
(As per Prospectus)

Nature of Business	The principal activities of the Bank are banking and related activities including accepting customer deposits, lending to retail, Small and Medium Enterprises (SMEs) and Corporate customers, Foreign Trade Business, lease financing, project financing, inter bank borrowing and lending and dealing in government securities and equity shares etc.	
Security Trading Code	NRBCBANK	
BSEC's Consent for IPO	January 4, 2021	
Issue Date of Prospectus	January 6, 2021	
Subscription Open	February 3, 2021	
Subscription Close (Cut-off Date)	February 9, 2021	
Minimum Investment for All EI's	BDT 1,00,00,000 (Market Price).	
Cut-off date for Minimum Investment (at the close price of)	January 26, 2021	
Authorized Capital	BDT 10,000,000,000	
Pre-IPO paid-up Capital	BDT 5,825,169,980	
IPO size in shares	120,000,000	
IPO size in BDT at face value	BDT 1,200,000,000	
IPO size in BDT at offer price	BDT 1,200,000,000	
Post IPO Paid-up Capital	BDT 7,025,169,980	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 43.77 or EUR 48.58	
Use of IPO Proceeds	Particulars	
	Investment in Capital Market:	
	Govt. Securities	1,100,000,000
	Secondary Market	60,523,624
	IPO Expenses	39,476,376
	Total	
	1,200,000,000	
NAV per share	BDT 14.4 as on December 31, 2019	
Earnings per Share (Basic)	BDT 2.02 for the year ended on December 31, 2019	
Issue Manager	1. Asian Tiger Capital Partners Investments Limited 2. AFC Capital Limited	
Auditor	K. M. HASAN & CO.	
Website	www.nrbcommercialbank.com	